BEFORE THE PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

DOCKET NO. 2020-196-T

Application of)	
)	CONSENT MOTION FOR
WAYFORTH TRANSPORTATION,)	PERMISSION TO PRESENT SHIPPER
LLC)	WITNESS TESTIMONY BY
,	AFFIDAVIT
For a Class E (Household Goods)	
Certificate of Public Convenience and)	
Necessity for Operation of a Motor Vehicle)	

Wayforth Transportation, LLC ("Wayforth" or "Applicant") moves for permission to present the testimony of its shipper witness by affidavit. The Commission's regulation concerning the proof required to support an application for a Certificate of Public and Convenience and Necessity for a Class E mover of household goods with statewide authority is Found in S.C. Code Regs. 103-333 (the "Regulation").

Regarding the testimony of shipper witnesses, the Regulation states:

PC&N (Household Goods or Hazardous Waste for Disposal). An application for a Certificate of PC&N or to amend a Certificate of PC&N to operate as a carrier of household goods or hazardous waste for disposal by motor vehicle may be approved upon a showing that the application is fit, willing, and able to appropriately perform the proposed service and that public convenience and necessity are not already being served in the territory by existing authorized service. The public convenience and necessity criterion must be shown by the use of shipper witnesses, if the applicant applies for authority for more than three contiguous counties. If the commission determines that the public convenience and necessity is already being served, the commission may deny the application. The following criteria should be used by the commission in determining that an applicant for motor carrier operating authority is fit, willing, and able to provide the requested service to the public:

S.C. Code Regs. 103-133.1 (emphasis added)

In the interest of administrative economy (judicial economy in the administrative law context), the Applicant requests that the Commission allow the regulation's requirement of "use of a shipper witness" to be satisfied by the submission of an affidavit.

While the Commission's practice historically has been to allow an Applicant to take the testimony of shipper witnesses by deposition to be used at the hearing, recently the Commission has approved the use of an affidavit. *See e.g.* Application of Midlands Movers, LLC, Docket No. 2018-268-T. The Office of Regulatory Staff (the only party other than the Applicant in this Docket) would have the right to contest the adequacy of an affidavit. Counsel for the Applicant has discussed this Motion with counsel for the ORS, and the ORS does not object to the relief sought herein.

Therefore, Applicant respectfully requests the Commission allow it to present the testimony of its shipper witness by affidavit. The applicant attaches the Shipper Witness Affidavit of Trevia Hunter as **Exhibit A** hereto

C. Fredric Marcinak (SC Bar #73609)
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Fred.Marcinak@momarlaw.com

s/C. Fredric Marcinak

Attorneys for Applicant

Greenville, South Carolina October 6, 2020 562455

EXHIBIT A

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BEFORE THE PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

DOCKET NO. 2020-196-T

Application of)
WAYFORTH TRANSPORTATION, LLC)) AFFIDAVIT OF) SHIPPER WITNESS
For a Class E (Household Goods) Certificate of Public Convenience and Necessity for Operation of a Motor Vehicle)

Being duly deposed and sworn, Affiant states:

- 1. My name is Trevia Hunter, and my address is 3430 Toringdon Way #200, Charlotte, North Carolina, 28277.
- 2. I am giving this affidavit in support of the application of WayForth Transportation, LLC for a Class E Certificate of Public Convenience and Necessity with statewide authority to move household goods to points and places throughout the state of South Carolina.
- 3. I am employed by Keller Williams Realty as a real estate broker and agent. I am a realtor licensed to work in South Carolina, and I regularly handle real estate listings in South Carolina. I have been employed in the real estate industry in this capacity since May 2013. My responsibilities include assisting buyers and sellers with the sale/purchase of their homes, including moves associated with relocations to senior and assisted living communities.
- 4. I know of the need for household goods movers in South Carolina from personal experience and from real estate industry trends. On a personal level, I frequently encounter people who are moving from one home to another, and one part of South Carolina to another. They often ask me to recommend moving companies. There are many moving companies, but ones that are good, reliable, and available are always in demand. As a realtor, I am also familiar with South Carolina's housing trends. According to the South Carolina Realtors, new listings were up 4.0% in 2019, sales were up 5.2%, all regions of the state experienced growth, and sales prices were up across all home sizes. Housing inventory is down because of rising demand. I have attached a copy of the report as Exhibit A to this affidavit.
- 5. Based on my knowledge of the need for household goods movers in South Carolina. I believe the public interest would be served by granting a Certificate of Public Convenience and Necessity to WayForth Transportation, LLC. WayForth is good, reliable, and available. The demand for movers of this type is such that, with increased demand, the market is not currently being adequately served.

{00555465-}

6. I also would like the Commission to know that WayForth will treat customers fairly and provide excellent customer service.

Further Affiant sayeth not.

Affiant

Affiant's Printed Name: Trevia Hynter

SWORN TO ME THIS Aday of October 2020

NO PARY PUBLIC FOR SOUTH CAROLINA

My Commission Expires: 62 101 (2027

Notary's Printed Name: Katherine Smith

EXHIBIT B

FOR RESIDENTIAL REAL ESTATE ACTIVITY FROM THE STATE OF SOUTH CAROLINA



SOUTH CAROLINA REALTORS

FOR RESIDENTIAL REAL ESTATE ACTIVITY FROM THE STATE OF SOUTH CAROLINA

The 2019 housing market was fueled by the overall strength of the economy across most of the country. The stock markets reached new highs throughout the year, improving the asset bases of millions of Americans. Unemployment rates fell to 50-year lows, while wages increased, creating new home buyers. Mortgage rates also declined significantly from 2018, helping to offset affordability stresses caused by continued price appreciation nationally.

With a strong economy and low mortgage rates, buyer activity has been strong. However, most markets are being constrained by inventory levels that are still below historical norms. With supply and demand continuing to favor sellers, prices continue to rise.

With 10 years having now passed since the Great Recession, the U.S. has been on the longest period of continued economic expansion on record. The housing market has been along for much of the ride and continues to benefit greatly from the overall health of the economy. However, hot economies eventually cool and with that, hot housing markets move more towards balance.

Sales: Pending sales increased 5.2 percent, finishing 2019 at 91,683. Closed sales were up 4.0 percent to end the year at 91,140.

Listings: Comparing 2019 to the prior year, the number of homes available for sale was lower by 3.9 percent. There were 27,283 active listings at the end of 2019. New listings increased by 4.0 percent to finish the year at 120,210.

Bedroom Count: Increases in sales prices occurred across homes of all sizes over the last year. In 2019, properties with 4 bedrooms or more saw the largest growth at 5.1 percent. The highest percent of original list price received at sale went to properties with 4 bedrooms or more at 97.8 percent.

Prices: Home prices were up compared to last year. The overall median sales price increased 7.5 percent to \$215,000 for the year. Single Family home prices were up 5.1 percent compared to last year, and Condo home prices were up 7.1 percent.

List Price Received: Sellers received, on average, 97.5 percent of their original list price at sale, a year-over-year improvement of 0.1 percent.

While the Federal Reserve moved to temper the hot economy with four interest rate hikes in 2018, in 2019 they turned the heat back up, and reduced rates a total of three times during the year. The Fed's rate decreases were due in part to GDP growth in 2019 that came in notably lower than 2018, showing the Fed's alternating efforts to keep our economy at a steady simmer and not a full boil.

The housing market continues to remain healthy nationwide with price gains and limited inventory being the most common threads across markets. Tight inventory continues to constrain buyer activity in part of the country, while some areas are seeing increased seller inventory starting to improve buyers' choices. New construction activity continues to improve, but is still below levels required to fully supply the market's needs.

As we look at 2020, we see continued low mortgage rates and a healthy economy giving a great start to housing in the new year. But in election years, we sometimes see a softening of activity that may temper the market in the second half of the year.

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+ 3.5%

+ 2.7%

+ 2.4%

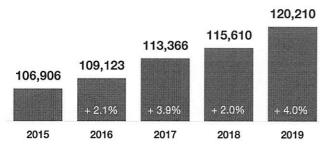
- 30.0%

2019 Annual Report on the South Carolina Housing Market

Quick Facts

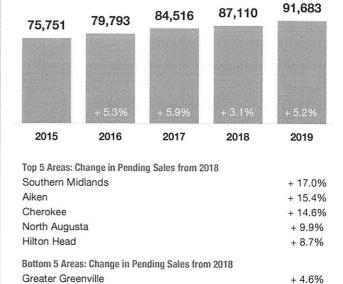


New Listings

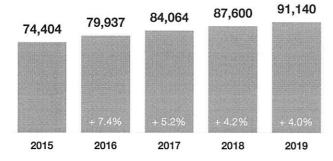


Top 5 Areas: Change in New Listings from 2	018
Aiken	+ 15.7%
Cherokee	+ 11.4%
Spartanburg	+ 10.3%
Greater Greenville	+ 6.9%
Greenwood	+ 6.9%
Bottom 5 Areas: Change in New Listings fro	m 2018
Hilton Head	+ 0.6%
Sumter	- 0.1%
Southern Midlands	- 1.5%
Pee Dee	- 3.5%
Piedmont	- 32.6%

Pending Sales



Closed Sales



Top 5 Areas: Change in Closed Sales from 2018	
Aiken	+ 12.1%
Cherokee	+ 11.4%
North Augusta	+ 7.4%
Western Upstate	+ 7.1%
Pee Dee	+ 7.0%
Bottom 5 Areas: Change in Closed Sales from 2018	
Greenwood	+ 2.2%
Charleston Trident	+ 2.1%
Sumter	+ 1.5%
CMLS	+ 1.4%
Piedmont	- 28.7%

Inventory of Homes for Sale

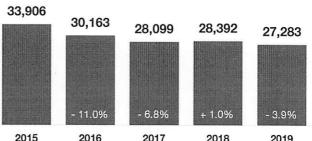
At the end of the year.

Sumter

Pee Dee

Spartanburg

Piedmont



2015	2016	2017	2018	2019
Top 5 Areas	: Change in Hom	es for Sale from	1 2018	
Sumter				- 4.8%
Hilton Hea	d			- 5.3%
Charleston	Trident			- 5.4%
Greenwood	d			- 6.5%
Coastal Ca	arolinas			- 6.6%
Bottom 5 Ar	eas: Change in I	lomes for Sale f	rom 2018	
Western U	pstate			- 16.6%
Spartanbu	rg			- 19.4%
Cherokee				- 21.3%
Piedmont				- 27.1%
Beaufort				- 32.1%

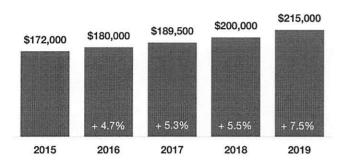
+ 1.6%

2019 Annual Report on the South Carolina Housing Market

Quick Facts



Median Sales Price

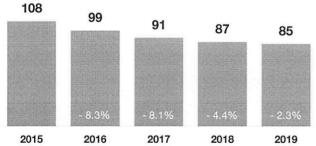


Top 5 Areas: Change in Median Sales Price from 2018	
Piedmont	+ 7.9%
CMLS	+ 7.1%
Coastal Carolinas	+ 6.9%
Aiken	+ 6.9%
Spartanburg	+ 6.5%
Bottom 5 Areas: Change in Median Sales Price from 2018	
North Augusta	+ 3.8%
Beaufort	+ 3.5%
Hilton Head	+ 3.4%
Pee Dee	+ 0.8%

Average Sales Price



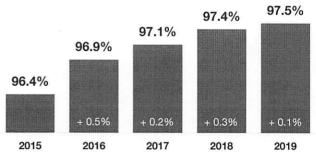
Days on Market Until Sale



Top 5 Areas: Chai	nge in Days on	Market from 201	18	
Beaufort				+ 7.1%
Charleston Trid	ent			+ 5.8%
Hilton Head				+ 4.5%
Greater Greenv	ille			+ 3.9%
Piedmont				+ 1.1%
Bottom 5 Areas: 0	Change in Days	on Market from	2018	
Sumter				- 7.6%
CMLS				- 8.5%
Cherokee				- 11.6%
Greenwood				- 14.9%
Spartanburg				- 16.5%

Percent of List Price Received

Charleston Trident



Top 5 Areas: 0	Change in Pct. o	f List Price Rec	eived from 2018	
Greenwood				+ 0.7%
Aiken				+ 0.4%
Piedmont				+ 0.4%
Southern Mi	dlands			+ 0.3%
Western Ups	state			+ 0.3%
Bottom 5 Area	s: Change in Po	t. of List Price	Received from 20	18
Greater Gree	enville			0.0%
North Augus	sta			0.0%
Charleston T	rident			- 0.1%
Coastal Card	olinas			- 0.1%
Cherokee				- 0.5%

Property Type Review

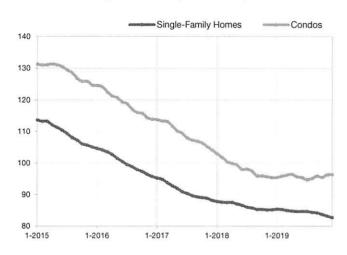


Average Days on Market Single-Family Homes

Average Days on Market Condos

Days on Market Until Sale

This chart uses a rolling 12-month average for each data point.



Top Areas: Condos Market Share in 2019	
Coastal Carolinas	39.2%
Hilton Head	24.9%
Charleston Trident	18.1%
Beaufort	10.9%
Piedmont	8.8%
Greater Greenville	7.4%
CMLS	7.3%
Western Upstate	7.1%
Greenwood	6.1%
North Augusta	5.5%
Aiken	4.8%
Pee Dee	4.1%
Spartanburg	3.2%
Sumter	1.7%
Southern Midlands	0.9%

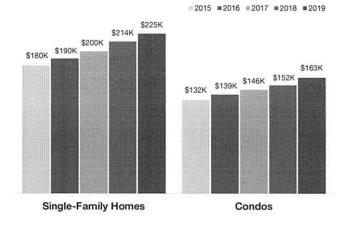
+ 5.1%

+ 7.1%

One-Year Change in Price Single-Family Homes

One-Year Change in Price Condos

Median Sales Price



97.7%

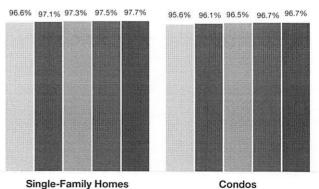
Pct. of List Price Received Single-Family Homes

96.7% Pct. of List Price Received

Condos

Percent of List Price Received

=2015 =2016 =2017 =2018 =2019



Bedroom Count Review





North Augusta	47.7%
CMLS	41.5%
Charleston Trident	39.6%
Greater Greenville	38.0%
Aiken	37.9%
Sumter	37.4%
Western Upstate	30.4%
Beaufort	29.7%
Spartanburg	28.7%
Pee Dee	28.4%
Piedmont	28.1%
Southern Midlands	27.0%
Hilton Head	25.8%
Greenwood	23.7%
Cherokee	21.4%

97.5%

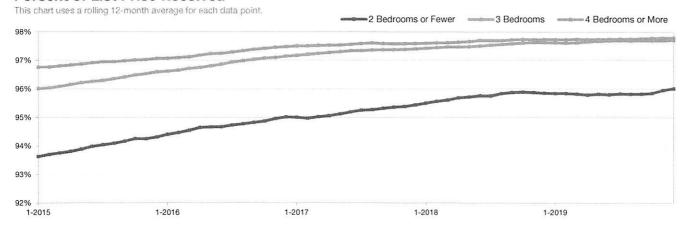
Percent of List Price Received in 2019 for All Properties 96.0%

Percent of List Price Received in 2019 for 2 Bedrooms or Fewer 97.7%

Percent of List Price Received in 2019 for 3 Bedrooms 97.8%

Percent of List Price Received in 2019 for 4 Bedrooms or More

Percent of List Price Received



Price Range Review



\$100,001 to \$150,000

Price Range with Shortest Average Market Time

\$300,001 and Above

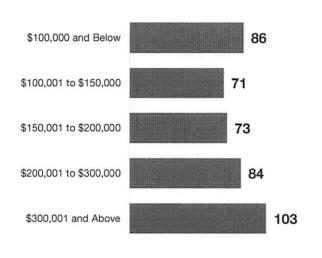
Price Range with Longest Average Market Time

9.1%

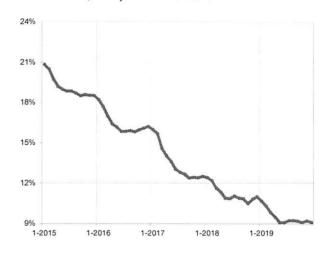
of Homes for Sale at Year End Priced \$100.000 and Below - 20.3%

One-Year Change in Homes for Sale Priced \$100,000 and Below

Days on Market Until Sale by Price Range



Share of Homes for Sale Priced at \$100,000 and Below



\$200,001 to \$300,000

Price Range with the Most Closed Sales + 14.2%

Growth for Price Range with Strongest 1-Year Change in Sales: \$200,001 to \$300,000

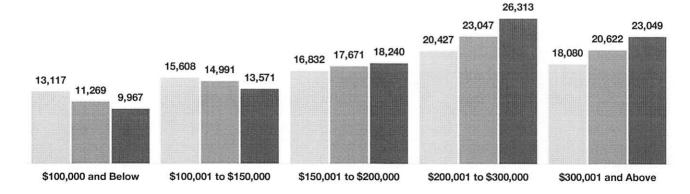
\$100,000 and Below

Price Range with the Fewest Closed Sales - 11.6%

Growth for Price Range with Weakest 1-Year Change in Sales: \$100,000 and Below

Closed Sales by Price Range

2017 ■2018 ■2019



Area Overviews



	Total Closed Sales	Change from 2018	Percent Condos	Percent 2 Beds or Fewer	Percent \$100K or Less	Days on Market	Pct. of List Price Received
Aiken	2,684	+ 12.1%	4.8%	10.6%	15.6%	128	97.1%
Beaufort	2,387	+ 6.7%	10.9%	13.8%	11.8%	91	96.8%
Charleston Trident	18,572	+ 2.1%	18.1%	12.6%	3.5%	55	98.0%
Cherokee	429	+ 11.4%	0.0%	13.8%	32.4%	84	96.7%
Greater Columbia	13,901	+ 1.4%	7.3%	9.9%	12.9%	54	97.6%
Coastal Carolinas	15,419	+ 4.7%	39.2%	26.7%	13.9%	132	96.8%
Greater Greenville	14,574	+ 6.5%	7.4%	9.1%	6.1%	53	98.1%
Greenwood	957	+ 2.2%	6.1%	18.9%	28.5%	97	96.8%
Hilton Head	5,463	+ 5.6%	24.9%	33.1%	2.5%	140	96.8%
North Augusta	8,763	+ 7.4%	5.5%	8.7%	15.5%	106	97.9%
Pee Dee	2,454	+ 7.0%	4.1%	11.6%	31.4%	132	96.1%
Piedmont	1,107	- 28.7%	8.8%	13.6%	15.1%	96	97.9%
Southern Midlands	434	+ 5.1%	0.9%	10.1%	45.2%	183	93.6%
Spartanburg	5,635	+ 6.4%	3.2%	9.6%	14.4%	81	98.0%
Sumter	1,922	+ 1.5%	1.7%	8.2%	22.1%	122	97.0%
Western Upstate	5,762	+ 7.1%	7.1%	13.8%	14.2%	100	96.9%
State Totals**	91,140	+ 4.0%	15.5%	15.0%	10.9%	85	97.5%

^{*} The Percent of List Price Price Received noted for Charleston Trident and Greater Pee Dee is actually a calculation of the Percent of Original List Price Received.

^{**} State Totals are not a summation of the areas in the table. This is done so as not to double-count any listings that may be found in more than one MLS.

Area Historical Median Prices



	2015	2016	2017	2018	2019	Change From 2018	Change From 2015
Aiken	\$147,500	\$155,098	\$165,000	\$173,025	\$184,900	+ 6.9%	+ 25.4%
Beaufort	\$169,900	\$193,000	\$209,950	\$234,000	\$242,119	+ 3.5%	+ 42.5%
Charleston Trident	\$229,000	\$240,000	\$251,500	\$266,263	\$277,500	+ 4.2%	+ 21.2%
Cherokee	\$80,875	\$101,500	\$113,500	\$129,925	\$135,000	+ 3.9%	+ 66.9%
Greater Columbia	\$150,000	\$159,500	\$160,000	\$169,900	\$182,000	+ 7.1%	+ 21.3%
Coastal Carolinas	\$164,000	\$169,000	\$176,500	\$187,000	\$199,885	+ 6.9%	+ 21.9%
Greater Greenville	\$169,935	\$180,000	\$189,024	\$205,000	\$216,745	+ 5.7%	+ 27.5%
Greenwood	\$115,000	\$129,600	\$128,450	\$142,000	\$149,000	+ 4.9%	+ 29.6%
Hilton Head	\$276,000	\$292,500	\$300,000	\$314,200	\$325,000	+ 3.4%	+ 17.8%
North Augusta	\$156,100	\$165,000	\$170,000	\$180,000	\$186,900	+ 3.8%	+ 19.7%
Pee Dee	\$130,000	\$134,000	\$134,900	\$139,900	\$141,000	+ 0.8%	+ 8.5%
Piedmont	\$160,000	\$162,000	\$171,900	\$190,000	\$205,000	+ 7.9%	+ 28.1%
Southern Midlands	\$89,900	\$99,450	\$113,375	\$115,000	\$115,000	0.0%	+ 27.9%
Spartanburg	\$135,000	\$145,000	\$155,000	\$168,990	\$179,900	+ 6.5%	+ 33.3%
Sumter	\$127,500	\$134,950	\$144,000	\$150,000	\$158,500	+ 5.7%	+ 24.3%
Western Upstate	\$149,900	\$152,000	\$165,000	\$172,500	\$181,742	+ 5.4%	+ 21.2%
State Totals**	\$172,000	\$180,000	\$189,500	\$200,000	\$215,000	+ 7.5%	+ 25.0%

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Application of)	
WAYFORTH TRANSPORTATION, LLC)	CERTIFICATE OF SERVICE
For a Class E (Household Goods) Certificate of Public Convenience and Necessity for Operation of a Motor Vehicle)	

This is to certify that I, C. Fredric Marcinak, have this date served one (1) copy of the CONSENT MOTION FOR PERMISSION TO PRESENT SHIPPER WITNESS TESTIMONY BY AFFIDAVIT (with attached Exhibits A and B) in the above-referenced matter to the person(s) named below by causing said copy to be electronically mailed, addressed as shown below:

C. Lessie Hammonds, Esq. Office of Regulatory Staff

lhammonds@ors.sc.gov

s/C. Fredric Marcinak
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Attorneys for Applicant

Greenville, South Carolina October 2020